

**DATAPREP HOLDINGS BHD (Company No. : 183059-H)**

**CONDENSED CONSOLIDATED BALANCE SHEET  
AS AT 30 SEPTEMBER 2004**

	<b>As at 30.09.2004 Audited RM'000</b>	<b>As at 31.3.2004 Audited RM'000</b>
Property, plant and equipment	4,302	4,332
Goodwill on consolidation	3,147	3,232
Deferred tax assets (net)	4,068	3,815
<b>Current Assets</b>		
Inventories	2,005	1,773
Receivables	33,610	40,103
Deposit, cash and bank balances	20,054	15,508
	<u>55,669</u>	<u>57,384</u>
<b>Current Liabilities</b>		
Payables	32,607	43,268
Taxation	316	493
Irredeemable convertible unsecured loan stocks ("ICULS")	997	-
Short term borrowings	1,108	4,085
	<u>35,028</u>	<u>47,846</u>
<b>Net Current Assets</b>	20,641	9,538
	<u><b>32,158</b></u>	<u><b>20,917</b></u>
<b>Financed by :</b>		
Share capital	64,061	64,007
Share premium	11,623	11,601
Merger deficit	(13,509)	(13,509)
Warrants	3,030	3,030
Capital reserve	51	51
ICULS - Equity component	44,738	44,814
Accumulated losses	(96,546)	(98,235)
	<u>13,448</u>	<u>11,759</u>
<b>Shareholders' Fund</b>	<b>13,448</b>	<b>11,759</b>
<b>Minority interests</b>	<b>1,120</b>	<b>280</b>
<b>Long term liabilities</b>		
Long term borrowings	12,675	-
ICULS	2,915	4,778
Advance from a director and shareholder	2,000	4,100
	<u>32,158</u>	<u>20,917</u>
	<u><b>32,158</b></u>	<u><b>20,917</b></u>
	<b>As at end of current quarter</b>	<b>As at preceding financial year end</b>
Net tangible assets per share (RM)	0.16	0.13

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2004 and the accompanying explanatory notes attached to the interim financial statements.