

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**SUMMARY OF KEY FINANCIAL INFORMATION
FOR THE SECOND QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2009**

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		[30/09/2009] RM'000	[30/09/2008] RM'000	[30/09/2009] RM'000	[30/09/2008] RM'000
1	Revenue	10,399	9,453	20,781	24,852
2	Loss before tax	(2,014)	(968)	(4,105)	(965)
3	Loss for the period	(2,016)	(973)	(4,108)	(996)
4	Loss attributable to ordinary equity holders of the Company	(1,907)	(715)	(3,875)	(486)
5	Basic loss per share (sen)	(0.53)	(0.20)	(1.08)	(0.14)
6	Proposed/Declared Dividend per share (sen)	-	-	-	-
		AS AT END OF CURRENT QUARTER		AS AT PRECEDING FINANCIAL YEAR END	
7	Net assets per share holders of the Company (RM)		0.15		0.15

ADDITIONAL INFORMATION

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		[30/09/2009] RM'000	[30/09/2008] RM'000	[30/09/2009] RM'000	[30/09/2008] RM'000
1	Gross interest income	155	244	299	521
2	Gross interest expense	15	75	30	193

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**CONDENSED CONSOLIDATED INCOME STATEMENTS
FOR THE SECOND QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2009**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	[30/09/2009] RM'000	[30/09/2008] RM'000	[30/09/2009] RM'000	[30/09/2008] RM'000
Revenue	10,399	9,453	20,781	24,852
Operating Expenses	(12,567)	(10,669)	(25,211)	(26,368)
Other Operating Income	169	323	355	744
Loss from operations	(1,999)	(893)	(4,075)	(772)
Finance costs	(15)	(75)	(30)	(193)
Loss before tax	(2,014)	(968)	(4,105)	(965)
Taxation	(2)	(5)	(3)	(31)
Loss after tax	(2,016)	(973)	(4,108)	(996)
Attributed to :				
Equity holders of the Company	(1,907)	(715)	(3,875)	(486)
Minority Interest	(109)	(258)	(233)	(510)
	(2,016)	(973)	(4,108)	(996)
Loss per share :				
- basic (sen)	(0.53)	(0.20)	(1.08)	(0.14)
- diluted (sen)	N/A	N/A	N/A	N/A
Dividend per share (sen)	-	-	-	-

	AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR END
Net assets per share (RM)	0.15	0.15

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 SEPTEMBER 2009**

	As at 30.09.2009 Unaudited RM'000	As at 31.03.2009 Audited RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	4,885	5,512
Goodwill on consolidation	104	104
Intangible assets	526	492
Other investments	91	151
Deferred tax assets	2,813	2,815
	<u>8,419</u>	<u>9,074</u>
Current Assets		
Inventories	1,115	1,122
Trade receivables	16,397	17,138
Other receivables	3,273	4,129
Tax recoverable	67	274
Deposits, cash and bank balances	37,569	32,175
	<u>58,421</u>	<u>54,838</u>
Total assets	<u>66,840</u>	<u>63,912</u>
Equity attributable to equity holders of the Company		
Share capital	95,772	89,037
Share premium	5,488	5,488
Merger deficit	(13,509)	(13,509)
Foreign exchange reserve	17	11
Capital reserve	51	51
Accumulated losses	(32,496)	(28,621)
	<u>55,323</u>	<u>52,457</u>
Minority interests	1,128	1,361
Total equity	<u>56,451</u>	<u>53,818</u>
Non-current liabilities		
Long term borrowings	192	211
	<u>192</u>	<u>211</u>
Current Liabilities		
Trade payables	5,757	4,603
Other payables	4,385	5,124
Short term borrowings	55	156
Total current liabilities	<u>10,197</u>	<u>9,883</u>
Total liabilities	<u>10,389</u>	<u>10,094</u>
Total equity and liabilities	<u>66,840</u>	<u>63,912</u>
Net assets per share (RM)	<u>0.15</u>	<u>0.15</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE SECOND QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2009

<-----Attributable to the equity holders of the Company----->
<-----Non-distributable----->

	Share Capital RM'000	Share premium RM'000	Merger deficit RM'000	Foreign exchange reserve RM'000	Capital reserve RM'000	Accumulated losses RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
At 1 April 2009	89,037	5,488	(13,509)	11	51	(28,621)	52,457	1,361	53,818
Foreign exchange translation differences	-	-	-	6	-	-	6	-	6
Issues of new ordinary shares arising from warrants conversion	6,735	-	-	-	-	-	6,735	-	6,735
Loss for the period	-	-	-	-	-	(3,875)	(3,875)	(233)	(4,108)
At 30 September 2009	95,772	5,488	(13,509)	17	51	(32,496)	55,323	1,128	56,451
At 1 April 2008	89,037	5,488	(13,509)	4	51	(23,010)	58,061	1,563	59,624
Foreign exchange translation differences	-	-	-	(5)	-	-	(5)	-	(5)
Expenses incurred in connection with issue of shares	-	(11)	-	-	-	-	(11)	-	(11)
Loss for the period	-	-	-	-	-	(486)	(486)	(510)	(996)
At 30 September 2008	89,037	5,477	(13,509)	(1)	51	(23,496)	57,559	1,053	58,612

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

**CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR THE SECOND QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2009**

	Six Months Ended	
	30.09.2009 RM'000	30.09.2008 RM'000
Cash Flow from Operating Activities		
Loss before tax	(4,105)	(965)
Adjustment for :-		
Non-cash items	1,859	1,000
Non-operating items	(270)	(327)
Operating loss before working capital changes	(2,516)	(292)
Changes in working capital	1,401	3,593
Cash (used in) / generated from operations	(1,115)	3,301
Tax refund / (paid)	207	(79)
Interest received	216	407
Interest paid	(102)	(669)
Net cash (used in) / generated from operating activities	(794)	2,960
Cash flow from Investing Activities		
Acquisition of plant and equipment and intangible assets	(536)	(1,488)
Proceeds from disposal of plant and equipment	64	127
Proceeds from disposal of other investments	45	-
Net cash used in investing activities	(427)	(1,361)
Cash flow from Financing Activities		
Repayment of borrowings	-	(2,833)
Payment of hire purchase liabilities	(120)	(627)
Proceeds from the issuance of ordinary shares	6,735	-
Net cash generated from / (used in) financing activities	6,615	(3,460)
Net increase / (decrease) in cash and cash equivalents	5,394	(1,861)
Effect of exchange rate fluctuation	-	6
Cash and cash equivalents at beginning of the year	32,175	35,257
Cash and cash equivalents at end of the period	37,569	33,402
Cash and cash equivalents at end of the financial period comprise the following:		
	As at 30.09.2009	As at 30.09.2008
	RM'000	RM'000
Deposits with licensed commercial banks	34,392	11,457
Deposits with licensed investment bank	-	18,519
Cash and bank balances	3,177	3,426
Cash and cash equivalents	37,569	33,402

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.